



To,

**The Board of Directors,  
Avana Electrosystems Limited**

Plot no.35, 1st main road, 2nd Phase Peenya Industrial Area,  
Nelagadaranahalli Village, Bangalore,  
Bangalore, Karnataka, India-560058

**AND**

**Indcap Advisors Private Limited**

Suite #1201, 12<sup>th</sup> Floor, Aurora Waterfront,  
GN 34/1, Sector 5, Salt Lake City  
Kolkata 700 091, West Bengal, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Avana Electrosystems Limited (the "Company" and such offering, the "Offer").**

Dear Sir/Madam,

I **Malali Ananthram Adarsha**, Independent Practicing Company Secretaries in whole time practice, holding a valid certificate of practice bearing peer review number 3224/2023 dated 2023 valid for five years and ICSI unique code number **CP No 23994** issued by The Institute of Company Secretaries of India, within the meaning of the provisions of the Companies Act, 2013/1956 and rules framed thereunder, as amended read with the Company Secretaries Act, 1980, as amended, and any rules or regulations framed thereunder, which is valid as on date of this report and is attached herewith:

**Annexure A:**

I understand that the Company proposes to undertake an initial public offering of its Equity Shares. In connection with the Offer, the Company is required to file a draft red herring prospectus, red herring prospectus, and prospectus (collectively, the "Offer Documents") with the BSE ("Stock Exchange") Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Karnataka, Bangalore, and other relevant regulatory/ statutory authorities, as may be applicable, prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013/1956 and the rules made thereunder, each as amended, ("Companies Act") and other applicable laws, on the basis of due diligence of its various corporate records. However, the Company is unable to trace certain corporate records for information that may be included in the Offer Documents.

We are appointed vide Board resolution dated **01<sup>st</sup> August 2025** to conduct a search (physical and online, both) with respect to the company law records, resolutions, registers, secretarial and other statutory records, regulatory forms, filings, deeds, returns and other





documents ("Corporate Records") in relation to the disclosures in the Offer Documents of the Company filed with the RoC under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation.

I have conducted an online search with respect to the company law records, resolutions, registers, secretarial and other statutory records, regulatory forms, filings, deeds, returns and other documents ("Corporate Records") in relation to the disclosures in the Offer Documents of the Company filed with the Registrar of Companies under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation on 16/07/2010.

Based on my search and review, I am issuing this search report which covers specific corporate actions undertaken by the Company during the period starting from its incorporation till the date hereof.

For the purposes of issuing this report, I have carried out a search and inspection of the Corporate Records as provided by the Company officials in the following manner:

- (i) Physical inspection of the Corporate Records maintained by the Company at the Company's registered office at **Plot No.35, 1st Main Road, 2nd Phase Peenya Industrial Area, Nelagadarannahalli, Village, Bangalore-560058, Karnataka, India;**
- (ii) Online search of the electronic Corporate Records of the Company (**CIN: U31400KA2010PLC054508**) available in the digital records/database maintained on the Ministry of Corporate Affairs portal at [www.mca.gov.in](http://www.mca.gov.in) ("MCA Portal") as on the date of this report and *vide* challan number **UU1125924** dated **12<sup>th</sup> August 2025**
- (iii) Physical search/inspection of the Corporate Records of the Company (**CIN: U31400KA2010PLC054508**) as maintained at the office of the ROC and other designated premises as on the date of this report: **As the company incorporated in the year 2010, all the Forms required to be filed in online mode only so verification of documents at ROC Bangalore not required as the MCA has discontinued taking physical forms at ROC since the online filing came into existence.**
- (iv) Reviewed the list maintained by the ROC in accordance with the Disposal of Records (in the Offices of the Registrar of Companies) Rules, 2003 in relation to the Corporate Records which have been disposed of.  
**"The matter did not arise, as no physical records were submitted to the ROC office in Bangalore."**

Basis on our in-depth search and inspection of the Corporate Records basis the procedure mentioned above, I enclose the following:

- (i) **Annexure B:** List of documents found during the physical inspection at the Company Office;



- (ii) **Annexure C:** Summarising details of forms found during physical inspection at the ROC'S office and other designated premises; **"As explained above, no physical verification was carried out at the ROC office, since all the forms were filed online and are available for inspection. However, due to the transition from the V2 portal to the V3 portal of the MCA, some forms may not be available for inspection as the V3 portal update work is still in progress."**
- (iii) **Annexure D:** Details of forms downloaded from the MCA Portal pursuant to search undertaken on such portal;
- (iv) **Annexure E:** List of documents destroyed by the ROC; accordingly alternate documents relied upon; **"No such instance was found, as all the forms were filed online Mode."**
- (v) **Annexure F:** List of documents not available with the ROC, accordingly alternate documents relied upon; **"Form DIR-12 and Form 32 are not available for inspection on the V3 portal, as the MCA has discontinued public inspection of these forms. These were verified in the statutory registers maintained for this purpose, as required under the Companies Act, 2023."**
- (vi) **Annexure G:** List of challans in relation to our application to search for the records maintained by the ROC; and
- (vii) **Annexure H:** List of the discrepancies in the filings with the RoC, accordingly corrective actions advised.

I confirm that, on inspection of the secretarial records, such as return of allotment, minutes of the meetings of the Board and Shareholders, Statutory Registers i.e. **Register of Directors & KMP, Register of Charges, Register of Contracts, Register of loans & investment, share transfer registers, share transfer forms and regulatory forms** filed by the Company on dates stated in our search report, annexed as an Annexure C, certain documents mentioned could not be traced as the relevant information is not available in the records of the Ministry of Corporate Affairs at the MCA Portal, at the office of the ROC, or with the Company. In this regard, please see attached as **Annexure G**, the challans in relation to our application to search for the records maintained by RoC.

Further, in absence of availability of certain Corporate Records as specified under **Annexure E** and **Annexure F**, I have relied upon the alternate documents as mentioned under the relevant annexures, which are deemed to be adequate for the purposes of placing reliance and making disclosures in the Offer Documents.

Further, I hereby agree that the Book Running Lead Manager to the Offer, the legal counsels to the Company, appointed in connection with the Offer, may rely on the contents of this report (including the annexure hereto) for the purposes of the Offer. I hereby consent for this report being included for the records to be maintained by the Book Running Lead Managers in connection with the Offer.





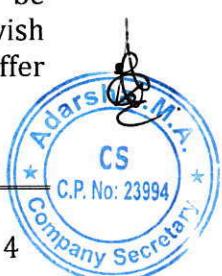
I hereby consent to inclusion of our name, and have no objection to, the disclosure of this report or use of information from this report in any disclosure in the Offer Documents. I further consent to, and have no objection to, the disclosure of this report or use of information from this report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the proposed Offer of the Company, for the purposes of making disclosures in the Offer Documents to be issued by the Company. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection from date of the filing of the red herring prospectus until the bid/ Offer closing date including through online means on the website of the Company.

I hereby confirm that the information in this report, based on the documents available with the Ministry of Corporate affairs, ROC office and the Company, I have conducted an independent search of the records of the Company and assumed that all information and/or documents given to us is/are authorized, genuine, accurate and exhaustive and have not made any attempts to authenticate any of the signatures affixed to any of them nor have I tried to verify if the photocopies provided to us were genuine. Our responsibility is to express our views on the available secretarial and statutory records according to the available information and explanation given to us by the Management of the Company are true, fair, complete, correct and accurate and there are no untrue statements or omissions which would render the contents of this report misleading in its form or context and will enable investors to make a well-informed decision. I further confirm that I am Independent Practicing Company Secretaries ("PCS") appointed by the Company with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

Following are the particulars of the Company:

1.	CIN	:	U31400KA2010PLC054508
2.	Company Name	:	AVANA ELECTROSYSTEMS LIMITED
3.	Date of Incorporation	:	16/07/2010
4.	Present Registered Office	:	Plot No.35, 1st Main Road, 2nd Phase Peenya Industrial Area, Nelagadarannahalli Village, Bangalore, Karnataka, India-560058
5.	Authorised Capital	:	Rs. 25,00,00,000.00
	Paid-Up Capital	:	Rs. 79,40,640.00
6.	Details of reports	:	Online and Physical
7.	Company Status (for e-filing)	:	Active

I hereby authorize you to deliver this letter to SEBI, the Stock Exchanges, the ROC or any other governmental or any other statutory/ governmental/ regulatory authority as may be required and for the purpose of any defence that the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.





Our views are not binding on any authority or Court, and so no assurance is given that a position contrary to that expressed herein will not be asserted by any authority and ultimately sustained by an appellate authority or a Court of law. This report has been prepared for the benefit of the Management of the Company and from the perspective of engagement letter and does not address any other perspective.

I represent that our execution, delivery and performance of this report have been duly authorised by all necessary actions (corporate or otherwise).

I agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the Offer Documents.

**Yours faithfully,**



**CS Malali Ananthram Adarsha  
ACS 61879 | CP No: 23994  
UDIN: A061879G001022718  
PR: 3224/2023  
Date: 18th August 2025  
Place: Bangalore**

Enclosed: as above

## ANNEXURE B

(Particulars of documents available at the Company premises as on 12<sup>th</sup> August, 2025)

Sr. No.	Particulars	Type of document Verified
1.	Certificate of Incorporation	Certificate of Incorporation.
2.	Articles of Association	Articles of Association.
3.	Fresh certificate of incorporation dated issued by ROC at the time of conversion from a Private Limited Company into a Public Limited Company;	Certificate of Incorporation.
4.	Memorandum of Association	Memorandum of Association.
5.	Financials with Audit Report.	Financials, Audit Report and Notes to Accounts.
6.	Transfer of Shares	Register of share Transfer and SH-4.
7.	Minutes of meeting of Board of Directors of the Company	Minutes of Board of meeting.
8.	Minutes of Annual General Meetings of the Company	Minutes of AGM.
9.	Annual Disclosures received from Directors of the Company for last 5 years	MBP-1 & DIR-8.



**Particulars of Documents/ Delayed filings done by the Company as on the date of the Report as on 12<sup>th</sup> August 2025.**

Sr. No.	Form / Return / document filed	Purpose / Details	Date of Event	Challan No	Due Date	Date of Filing of Form:	Delayed Filing Duration (in Days)	Remarks
1	Form 2	Return Allotment.	30-03-2011	S05601786	28-04-2011	01-08-2011	95	
2	Form 20B	Annual return for FY 2010-11.	30-09-2011	P85901007	28-11-2011	18-02-2012	82	
3	Form 23 AC & ACA	Financial statement for FY 2010-11.	30-09-2011	P85901122	29-10-2011	18-02-2012	112	
4	Form 66	Compliance Certificate for FY 2010-11.	30-09-2011	Q03794492	29-10-2011	18-02-2012	112	
5	Form 2	Return Allotment.	30-09-2011	S07049505	29-10-2011	21-11-2011	23	
6	Form 5	Increase of authorised Capital.	04-07-2011	B18325795	02-08-2011	17-08-2011	15	
7	Form 23B	Auditor Appointment Filed by Auditor for FY 2010-11.	21-07-2010	S07945074	19-08-2010	18-02-2012	548	
8	Form 23B	Auditor Appointment Filed by Auditor for FY 2011-12.	30-09-2011	S07945082	29-10-2011	18-02-2012	112	
9	Form 5	Increase of authorised Capital.	09-04-2012	B39500905	08-05-2012	21-05-2012	13	
10	Form 2	Return Allotment.	05-05-2012	S08777112	03-06-2012	11-06-2012	8	
11	Form 66	Compliance Certificate for FY 2011-12.	29-09-2012	Q03794492	28-10-2012	02-12-2012	35	
12	Form 23AC & ACA	Financial statement for FY 2011-12.	29-09-2012	Q06221337	28-10-2012	28-01-2013	92	
13	Form 20B	Annual return for FY 2011-12.	29-09-2012	Q06215917	27-11-2012	28-01-2013	62	



14	Form 23B	Auditor Appointment Filed by Auditor for FY 2012-13.	29-09-2012	S07945082	28-10-2012	28-01-2013	92	
15	Form 66	Compliance Certificate for FY 2012-13.	30-09-2013	Q26232512	29-10-2013	29-11-2013	31	
16	Form 23AC & ACA	Financial statement for FY 2012-13.	30-09-2013	Q26331447	29-10-2013	29-11-2013	31	
17	Form 23B	Auditor Appointment Filed by Auditor for FY 2013-14.	30-09-2013	S28264166	29-10-2013	29-11-2013	31	
18	Form 32	Resignation of Director.	31-03-2013	B79146320	29-04-2013	11-07-2013	73	
19	Form 66	Compliance Certificate for FY 2013-14.	30-09-2014	Q45050432	29-10-2014	11-11-2014	13	
20	Form 23AC & ACA	Financial statement for FY 2013-14.	30-09-2014	Q45052008	29-10-2014	11-11-2014	13	
21	Form ADT-1	Auditor Appointment for FY from 01-04-2014 to 31-03-2019.	30-09-2014	S33071259	14-10-2014	11-11-2014	28	
22	Form CHG-1	Modification of Charge. Charge ID: 10262492.	21-01-2015	C46198990	19-02-2015	13-03-2015	22	
23	Form CHG-1	Creation of Charges: Charge ID: 100322472.	27-12-2019	R33168915	25-01-2020	15-02-2020	21	
24	Form CHG-1	Creation of Charges: Charge ID: 100322475.	27-12-2019	R33169897	25-01-2020	15-02-2020	21	
25	Form CHG-1	Creation of Charges: Charge ID 100549604.	28-12-2021	T83105601	26-01-2022	24-02-2022	29	
26	Form CHG-1	Creation of Charges- Charge ID:100565495.	17-03-2022	T98712086	15-04-2022	30-04-2022	15	



27	Form CHG-1	Modification of Charge: Charge ID: 100565495.	26-07-2022	AA0323321	24-08-2022	19-09-2022	26	
28	Form AOC-4	Financial statement for FY 2021-22.	30-09-2022	F39601349	29-10-2022	03-11-2022	5	
29	Form CHG-1	Modification of Charge: Charge ID: 100565495.	30-12-2022	AA1287824	28-01-2023	24-02-2023	27	
30	Form CHG-1	Modification of Charge: Charge ID: 100565495.	26-06-2023	AA3998037	25-07-2023	08-08-2023	14	
31	Form CHG-1	Modification of Charge: Charge ID: 100565495.	25-08-2023	AA4513370	23-09-2023	10-10-2023	17	
32	Form CHG-1	Creation of Charge: Charge ID: 100914134.	19-12-2023	AA6506635	17-01-2024	22-01-2024	5	
33	Form CHG-1	Modification of Charge: Charge ID: 100565495.	07-12-2023	AA6720373	05-01-2024	02-02-2024	28	
34	Form AOC-4	Financial statement for FY 2023-24.	30-09-2024	N14102347	29-10-2024	07-11-2024	9	

**Note:**

1. "Delayed form is considered as filed since the company has paid the additional fee to the MCA."
2. "The number of days is calculated based on the actual due date of the form and does not take into account the extension given by the MCA."



## ANNEXURE C

### SEARCH REPORT

(Particulars of Documents available with the ROC as on ..... 2025)

<b>DETAILS OF FORMS FILED PHYSICAL SEARCH</b>					
<b>Sr. No.</b>	<b>Date of Record</b>	<b>Document No.</b>	<b>Receipt No./SRN</b>	<b>Form No./Particulars of Form</b>	<b>Purpose</b>
<i>Not required</i>					

[All the requisite e-forms registered/ filed were available either at the Company's office premises or the online Inspection conducted for tracing all the e-forms filed by the Company at the Ministry of Corporate Affairs (MCA).]



**ANNEXURE C**

**SEARCH REPORT**

(Particulars of Documents available with the ROC as on ..... 2025)

<b>DETAILS OF FORMS FILED PHYSICAL SEARCH</b>					
<b>Sr. No.</b>	<b>Date of Record</b>	<b>Document No.</b>	<b>Receipt No./SRN</b>	<b>Form No./Particulars of Form</b>	<b>Purpose</b>
<i>Not required</i>					

[All the requisite e-forms registered/ filed were available either at the Company's office premises or the online Inspection conducted for tracing all the e-forms filed by the Company at the Ministry of Corporate Affairs (MCA).]



## Annexure D

## E-FILING INSPECTION

(Particulars of Documents registered with the RoC as on 12<sup>th</sup> August 2025)

DETAILS OF OTHER E-FORMS FILED - E-FILING SEARCH						
As per online inspection on the MCA website as on 12 <sup>th</sup> August 2025						
Sr. No.	Form / Return / document filed	Purpose / Details	Date of Event	Challan No	Date of Filing of Form:	Remark on delay Filing (if any)
Financial Year (FY) from 16-07-2010 to 31-03-2011						
1	Form 8	Creation of Charges: Charge ID 10262492.	03-01-2011	<i>"The form has been filed with the ROC; however, the challan is not available with the company."</i>	13-01-2011	NO
Financial Year (FY) from 01-04-2011 to 31-03-2012						
2	Form 2	Return Allotment.	30-03-2011	S05601786	01-08-2011	Yes
3	Form 20B	Annual return for FY 2010-11.	30-09-2011	P85901007	18-02-2012	Yes



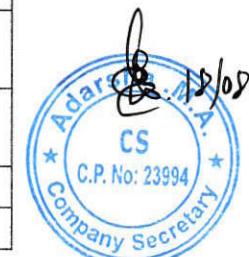
4	Form 23 AC & ACA	Financial statement for FY 2010-11.	30-09-2011	P85901122	18-02-2012	Yes
5	Form 66	Compliance Certificate for FY 2010-11.	30-09-2011	Q03794492	18-02-2012	Yes
6	Form 2	Return Allotments.	30-09-2011	S07049505	21-11-2011	Yes
7	Form 8	Modification of Charge-10262492.	27-02-2012	<i>"The form has been filed with the ROC; however, the challan is not available with the company."</i>	27-03-2012	No
8	Form 5	Increase of authorised Capital.	04-07-2011	B18325795	17-08-2011	Yes
9	Form 23	Special Resolution.	30-07-2011	B18305144	16-08-2011	No
10	Form 23B	Auditor Appointment Filed by Auditor for FY 2010-11.	21-07-2010	S07945074	18-02-2012	Yes
11	Form 23B	Auditor Appointment Filed by Auditor for FY 2011-12.	30-09-2011	S07945082	18-02-2012	Yes

### Financial Year (FY) from 01-04-2012 to 31-03-2013

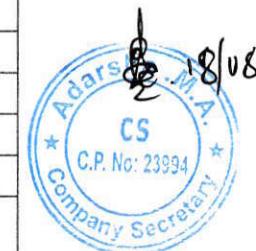
12	Form 23	Special Resolution.	03-05-2012	B39499868	21-05-2012	No
13	Form 5	Increase of authorised Capital.	09-04-2012	B39500905	21-05-2012	Yes
14	Form 2	Return Allotment.	05-05-2012	S08777112	11-06-2012	Yes
15	Form 18	Change of Registered Office.	02-01-2013	B66670308	29-01-2013	No
16	Form 66	Compliance Certificate for FY 2011-12.	29-09-2012	Q03794492	02-12-2012	Yes
17	Form 23AC & ACA	Financial statement for FY 2011-12.	29-09-2012	Q06221337	28-01-2013	Yes



18	Form 20B	Annual return for FY 2011-12.	29-09-2012	Q06215917	28-01-2013	Yes
19	Form 23B	Auditor Appointment Filed by Auditor for FY 2012-13.	29-09-2012	S07945082	28-01-2013	Yes
<b>Financial Year (FY) from 01-04-2013 to 31-03-2014</b>						
20	Form 66	Compliance Certificate for FY 2012-13.	30-09-2013	Q26232512	29-11-2013	Yes
21	Form 23AC & ACA	Financial statement for FY 2012-13.	30-09-2013	Q26331447	29-11-2013	Yes
22	Form 20B	Annual return FY 2012-13.	30-09-2013	Q22778401	10-11-2013	No
23	Form 23B	Auditor Appointment Filed by Auditor for FY 2013-14.	30-09-2013	S28264166	29-11-2013	Yes
24	Form 32	Resignation of Director.	31-01-2014	B95218061	03-02-2014	No
25	Form 32	Resignation of Director.	31-03-2013	B79146320	11-07-2013	Yes
<b>Financial Year from 01-04-2014 to 31-03-2015</b>						
26	Form 66	Compliance Certificate for FY 2013-14.	30-09-2014	Q45050432	11-11-2014	Yes
27	Form 23AC & ACA	Financial statement for FY 2013-14.	30-09-2014	Q45052008	11-11-2014	Yes
28	Form 20B	Annual return for FY 2013-14.	30-09-2014	Q45055472	11-11-2014	No
29	Form ADT-1	Auditor Appointment for FY from 01-04-2014 to 31-03-2019.	30-09-2014	S33071259	11-11-2014	Yes
30	Form MGT-14	Filing of Resolutions and agreements to the Registrar.	01-09-2014	C22020382	25-09-2014	NO
31	Form 32	Resignation of Director.	31-01-2014	B95218061	03-02-2014	NO
32	Form INC-22	Change of Registered Office.	01-12-2014	C35064302	02-12-2014	NO

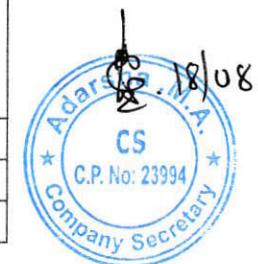


<b>Financial Year from 01-04-2015 to 31-03-2016</b>						
33	Form AOC-4	Financial statement for FY 2014-15.	30-09-2015	Q64474182	20-11-2015	No
34	Form MGT-7	Annual return for FY 2014-15.	30-09-2015	Q66678319	26-11-2015	No
35	Form CHG-1	Modification of Charge. Charge ID: 10262492.	21-01-2015	C46198990	13-03-2015	Yes
<b>Financial Year from 01-04-2016 to 31-03-2017</b>						
36	Form AOC-4	Financial statement for FY 2015-16.	30-09-2016	G20737235	09-11-2016	No
37	Form MGT-7	Annual return for FY 2015-16.	30-09-2016	G20739314	09-11-2016	No
<b>Financial Year from 01-04-2017 to 31-03-2018</b>						
38	Form AOC-4	Financial statement for FY 2016-17.	30-09-2017	G57206294	20-10-2017	No
39	Form MGT-7	Annual return for FY 2016-17.	30-09-2017	G57206534	20-10-2017	No
<b>Financial Year from 01-04-2018 to 31-03-2019</b>						
40	Form AOC-4	Financial statement for FY 2017-18.	29-09-2018	H21920954	17-10-2018	No
41	Form MGT-7	Annual return for FY 2017-18.	29-09-2018	H22680136	22-10-2018	No
42	Form CHG-1	Modification of Charges-10262492.	15-02-2019	H47427695	16-03-2019	No





Financial Year from 01-04-2019 to 31-03-2020						
43	Form INC-22A Active	ACTIVE (Active Company Tagging Identities and Verification).	03-04-2019	H49449465	03-04-2019	NA
44	Form ADT-1	Auditor Appointment for FY from 01-04-2019 to 31-03-2024.	30-09-2019	R04137527	14-10-2019	No
45	Form AOC-4	Financial statement for FY 2018-19.	30-09-2019	R07262090	23-10-2019	No
46	Form MGT-7	Annual return for FY 2018-19.	30-09-2019	R07263874	23-10-2019	No
47	Form CHG-1	Creation of Charges: Charge ID: 100322472.	27-12-2019	R33168915	15-02-2020	Yes
48	Form CHG-1	Creation of Charges: Charge ID: 100322475.	27-12-2019	R33169897	15-02-2020	Yes
Financial Year from 01-04-2020 to 31-03-2021						
49	Form CHG-1	Modification of Charge-10262492.	09-06-2020	R64118649	30-09-2020	No
50	Form SH-9	Declaration of Solvency.	25-09-2020	R66125188	08-10-2020	No
51	Form SH-11	Return in respect of Buy-back of Securities.	03-11-2020 (Date of completion of buy back)	R71364848	18-11-2020	No
52	Form MGT-7	Annual return for FY 2019-20.	16-10-2020	R71216113	17-11-2020	No
53	Form AOC-4	Financial statement for FY 2019-20.	16-10-2020	R71215842	17-11-2020	No
54	Form DPT-3	Return of deposits year for ending 2020.	31-03-2020	R70360748	07-11-2020	No



<b>Financial Year from 01-04-2021 to 31-03-2022</b>						
55	Form CFSS	Application for issue of immunity certificate under the Companies Fresh Start Scheme (CFSS), 2020.	NA	T11346954	02-04-2021	NA
56	Form AOC-4	Financial statement for FY 2020-21.	30-11-2021	T78078797	10-02-2022	No
57	Form MGT-7A	Annual return for FY 2020-21.	30-11-2021	T82561705	22-02-2022	No
58	Form CHG-1	Creation of Charges: Charge ID 100549604.	28-12-2021	T83105601	24-02-2022	Yes
<b>Financial Year from 01-04-2022 to 31-03-2023</b>						
59	Form DPT-3	Return of deposits year for ending 2022.	31-03-2022	F11817574	30-06-2022	No
60	Form CHG-1	Creation of Charges- Charge ID:100565495.	17-03-2022	T98712086	30-04-2022	Yes
61	Form CHG-1	Modification of Charge: Charge ID: 100565495.	26-07-2022	AA0323321	19-09-2022	Yes
62	Form AOC-4	Financial statement for FY 2021-22.	30-09-2022	F39601349	03-11-2022	Yes
63	Form MGT-7A	Annual return for FY 2021-22.	30-09-2022	F49171879	28-11-2022	No
64	Form CHG-1	Modification of Charge: Charge ID: 100565495.	30-12-2022	AA1287824	24-02-2023	Yes
<b>Financial Year from 01-04-2023 to 31-03-2024</b>						
65	Form DPT-3	Return of deposits for year ending 2023.	31-03-2023	AA3817443	29-07-2023	No





66	Form CHG-1	Modification of Charge: Charge ID: 100565495.	26-06-2023	AA3998037	08-08-2023	Yes
67	Form CHG-1	Modification of Charge: Charge ID: 100565495.	25-08-2023	AA4513370	10-10-2023	Yes
68	Form AOC-4	Financial statement for FY 2022-23.	30-09-2023	F70080635	21-10-2023	No
69	Form MGT-7A	Annual return for FY 2022-23.	30-09-2023	F70079249	21-10-2023	No
70	Form CHG-1	Creation of Charge: Charge ID: 100914134.	19-12-2023	AA6506635	22-01-2024	Yes
71	Form CHG-1	Modification of Charge: Charge ID: 100565495.	07-12-2023	AA6720373	02-02-2024	Yes

### Financial Year from 01-04-2024 to 31-03-2025

72	Form ADT-1	Auditor Appointment for FY from 01-04-2024 to 31-03-2029.	30-09-2024	N02549814	14-10-2024	No
73	Form AOC-4	Financial statement for FY 2023-24.	30-09-2024	N14102347	07-11-2024	Yes
74	Form MGT-7	Annual return for FY 2023-24.	30-09-2024	N19135003	25-11-2024	No
75	Form SH-7	Notice to Registrar of any alteration of share -Increase of Authorised Capital	11-11-2024	AB1845447	14-11-2024	No
76	Form MGT-14	Alteration of Articles	11-11-2024	AB1829810	14-11-2024	No
77	Form MGT-14	Appointment of Independent Director & Appointment of MD, WTD or Manager.	11-11-2024	AB1873092	16-11-2024	No
78	Form MGT-14	CONVERSION OF THE STATUS OF THE COMPANY FROM PRIVATE LIMITED TO A PUBLIC LIMITED COMPANY	09-12-2024	AB2125538	10-12-2024	No





79	Form MGT-14	Alteration in Memorandum of Association except in case of change in name, registered office, object clause or change in authorized share capital.	09-12-2024	AB2126164	11-12-2024	No
80	Form MGT-14	Alteration of Articles	09-12-2024	AB2136169	11-12-2024	No
81	Form INC-27	Conversion of private company into public company.	09-12-2024	AB2149340	16-12-2024	No
82	Form CHG-1	Application for modification of charge-100565495.	26-12-2024	AB2348904	06-01-2025	No
<b>Financial Year from 01-04-2025 to 30-06-2025</b>						

83	Form PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly) (01-10-2024 to 31-03-2025)	31-03-2025	AB4041252	22-05-2025	No
84	Form DPT-3	Return of deposits for year ending 2025.	31-03-2025	AB5202272	30-06-2025	No

**Note:**

- “Form DIR-12 and Form 32 are not available for inspection on the V3 portal, as the MCA has discontinued public inspection of these forms”, and due to the transition from the MCA V2 portal to the V3 portal, some forms may not be available for public inspection, as the V3 portal update work is still in progress.” Some of the Form 32 and DIR-12 forms are not included in the above list.



**2. "The company has filed the following forms under the Companies Fresh Start Scheme (CFSS) Scheme, 2020."**

SRN	Form number(s)	Date of filing (DD/MM/YYYY)	Date of event (DD/MM/YYYY)	Normal Fees charged under CFSS, 2020 (in Rs.)	Total fees paid (in Rs.)
R71215842	Form AOC-4	17/11/2020	16/10/2020	500	500
R70360748	Form DPT-3	07/11/2020	30/06/2020	500	500



## ANNEXURE E

**LIST OF DOCUMENTS DESTROYED BY THE ROC AND THE ALTERNATE DOCUMENTS RELIED UPON  
AS ON .....2025**

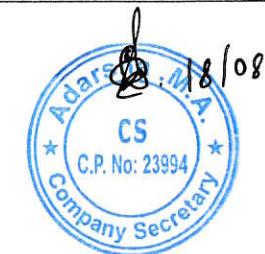
<b>LIST OF DOCUMENTS DESTROYED:</b> As investigated, no e-forms have been destroyed by the Registrar of Companies as on the date of the report.						
<b>Sr. No.</b>	<b>Date of Destruction/ Date of Entry by Registrar</b>	<b>Document No.</b>	<b>Form No.</b>	<b>Purpose</b>	<b>Challan details</b>	<b>Alternate Documents Reviewed</b>
NA	NA	NA	NA	NA	NA	NA



## ANNEXURE F

## LIST OF DOCUMENTS UNAVAILABLE/MISSING WITH THE ROC AND THE ALTERNATE DOCUMENTS RELIED UPON AS ON

Sr. No.	Form / Return / document filed but unavailable/ Missing	Purpose of the Form/Return/Document filed along with Details	Remarks to specify which alternate documents has been relied upon along with reasons for doing so.
NA	NA	NA	NA



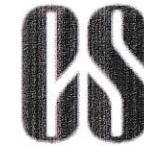


## ANNEXURE H

**LIST OF DISCREPENCIES IN THE FILINGS/NOT FILLING WITH ROC AND CORRECTIVE ACTIONS ADVISED  
AS ON 12<sup>th</sup> August 2025.**

Sr. No.	Form / Return / document	Purpose / Details	Date of Event	Discrepancies in Filing	Corrective Actions Advised
1	Form DPT-3	Return of deposits for year ending 2021.	31-03-2021	“The company has not filed the said form.”	<b>“It is advised to file the form.”</b>
2	Form DPT-3	Return of deposits for year ending 2024.	31-03-2024	“The company has not filed the said form.”	<b>“It is advised to file the form.”</b>
3	Form CHG-4	Satisfaction for Charge for Charge ID: 100322472 (NORTHERN ARC CAPITAL LIMITED)		“The company has not filed the said form.”	<b>“It is advised to file the form.”</b>
4	Form CHG-4	Satisfaction for Charge for Charge ID: 100322475 (NORTHERN ARC CAPITAL LIMITED)		“The company has not filed the said form.”	<b>“It is advised to file the form.”</b>
5	Form CHG-4	Satisfaction for Charge for Charge ID: 10262492 (State Bank of India)		“The company has not filed the said form.”	<b>“It is advised to file the form.”</b>





**ANNEXURE G**

**LIST OF CHALLANS IN RELATION TO OUR APPLICATION TO SEARCH FOR THE RECORDS MAINTAINED BY THE ROC  
AS ON ..... 2025**

Sr. No.	SRN	Type of Document	Date
NA	NA	NA	NA

